

MEGARA





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Distribution List:

Name	Affiliation	Date
MEGARA team	N/A	22/07/2019







Acronyms:

ADC	Analog-Digital Converter / Conversion
AIV	Assembly, Integration and Verification
BPM	Bad-Pixels Mask
CCD	Charged-Coupled Device
DRP	Data Reduction Pipeline
DU	Digital Unit
FC	Folded-Cassegrain
FMAT	Fiber-MOS Assignment Tool
FWHM	Full-Width at Half-Maximum
GTC	Gran Telescopio CANARIAS
ICM	Instrument Calibration Module
IFU	Integral Field Unit
IFS	Integral Field Spectrograph / Integral Field Spectroscopy
IPA	Instrument Position Angle
JSON	JavaScript Object Notation
LCB	Large Compact Bundle
LICA	Laboratorio de Instrumentación Científica Avanzada
MEGARA	Multi-Espectrógrafo en GTC de Alta Resolución para Astronomía
MOS	Multi-Object Spectrograph / Multi-Object Spectroscopy
PA	Position Angle
PDF	Portable Document Format
RoN	Readout Noise
RSS	Row-Stacked Spectrum
ROTANG	Folded-Cassegrain Rotator Angle
UCM	Universidad Complutense de Madrid







Change Control

Issue	Date	Section	Page	Change description
1A	3/9/2018			First issue
1B	1/10/2018			Second issue. Added: VPH table, info on how to update the DRP installation, how to visualize traces (overplot_traces) and FITS (numina-ximshow). The description of the <i>final_rss.fits</i> 92x4300 extension has been included.
1C	18/06/2019			Third issue. Minor problems when using the MEGARA DRP in Mac OS X are reported and solutions are provided. We also describe how to process without flux calibration neither atmospheric extinction correction.
1D	28/06/2019			MEGARA DRP is only compatible with Python 3.5 or later versions. Installation is now compatible with the conda 4.4 distributions. More details on the normalize_region & continuum_region requirements for the TwilightFiberFlat recipe are provided.
1E	22/07/2019			The following errors in the 1D version are corrected: sky bundles instead of sky fibers should be used in ignored_sky_bundles requirement, normalize_region requirement in measured on the reduced_rss.fits. More details on some recipes is provided.

Reference Documents

Nº	Document Name	Code
R.1	MEGARA, the R=6000-20000 IFU and MOS of GTC	Proc. of the SPIE, 10702-42, 20 pp. (2018)
R.2	MEGARA, the new intermediate- resolution optical IFU and MOS for GTC: getting ready for the telescope	Proceedings of the SPIE, Volume 9908, id. 99081K, 20 pp. (2016).
R.3	First scientific observations with MEGARA at GTC	Proc. of the SPIE, 10702-43, 20 pp. (2018)

Reference Documents (GTC codes)

Nº	Document Name	Code







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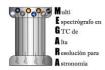
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1. INTRODUCTION

1.1 Scope

The goal of this document is to guide any potential user of the MEGARA instrument in its data processing, from the raw data provided by the GTC to wavelength- and flux-calibrated scientific-valid data. The MEGARA data processing described in this document will be done using the MEGARA Data Reduction Pipeline (DRP) which is available through *github* at <u>https://github.com/guaix-ucm/</u>. The different releases of this document will cope with any major change in the MEGARA DRP.

1.2 MEGARA instrument

MEGARA (*Multi-Espectrógrafo en GTC de Alta Resolución para Astronomía*) is a fiber-fed spectrograph with both Integral-Field (IFU) and Multi-Object (MOS) capabilities that was installed and commissioning at the 10.4m GTC telescope in the Spring of 2017. Since semester 2018B, MEGARA is available to the GTC community (Spain, Mexico and UF) in its two modes (LCB and MOS).

The MEGARA IFU, which is called Large Compact Bundle (LCB hereafter), covers a field of 12.5 x 11.3 arcsec² using 567 hexagonal spaxels of 0.62 arcsec in size plus 56 sky spaxels of equal size distributed in 8 bundles of 7 fibers distributed in the outskirts of the field at about 2 arcmin from the center of the LCB. The MOS makes use of a set of 92 robotic positioners each hosting a minibundle of 7 spaxels also of 0.62 arcsec in size each spaxel. These can patrol overlapping circular regions of 28 arcsec in diameter. These robotic positioners a distributed in a square region of $3.5 \times 3.5 \operatorname{arcmin}^2$, which roughly corresponds to the flat and non-vignetted focal plane of GTC at its Folded-Cassegrain F (FC-F) focus (see *Figure 1*). The MOS can be reconfigured starting from a list of target potions in matter of roughly a minute to a few minutes, depending on the level of number of overlapping patrol areas to be explored in a given configuration.

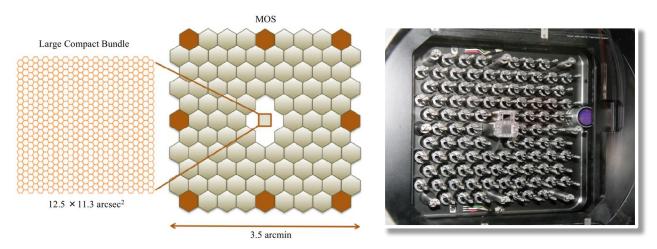
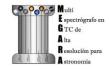


Figure 1: LCB and MOS in the focal plane of MEGARA at the Folded-Cass F focus of GTC. Left: Layout of the monolithic microlens array of the LCB placed at the optical axis of the instrument. Center: Hexagons representing the patrol areas of the 92 robotic positioners of the MEGARA MOS (in light grey) along with the positions of the eight sky bundles that are mounted along the LCB pseudo-slit (in orange). Note that the actual patrol areas are overlapping circular regions of 28 arcsec in diameter, while the distance between adjacent positioners is 24.5 arcsec. Right: MEGARA focal plane before the field lens was installed at the Laboratorio de Instrumentación Científica Avanzada (LICA-UCM) laboratory.







Both the LCB and the MOS along with other subsystems (focal-plane cover, Folded-Cassegrain rotator adapter, etc.) are located at the FC-F focus of GTC. The 623 (567+56) fibers of the LCB and the 644 fibers of the 92 robotic positioners of the MOS are routed through from the FC-F rotator to the Nasmyth A platform following a 44.5m-long path until they reach the MEGARA spectrograph. The MEGARA spectrograph is a fixed-angle (68°) collimator-camera system that is fed by two interchangeable curved pseudo-slits (LCB/MOS). The collimator is an all-refractive F/3 system composed by 5 lenses (1 aspheric singlet and 2 doublets) while the also all-refractive camera is composed by 7 lenses (two doublets, one with a CaF₂ lens, and 3 singlets). In between collimator and camera, the spectrograph pupil can host different types of Volume-Phase Holographic (VPH) disperser elements, namely the low- (LR), mid- (MR), and high-resolution (HR) VPHs. Six LR VPHs cover the entire optical window at R=6,000, while 10 MR VPHs provide also full optical coverage but at R=12,000. Finally, the two HR VPHs allow observing in the H α +[NII] region and in the CaT region with R=20,000, although the optical design could in principle accommodate HR VPHs at any other optical wavelength. In *Figure 2* we show the resolving power and spectral coverage for each VPH as measured during the integration and commissioning of the instrument¹.

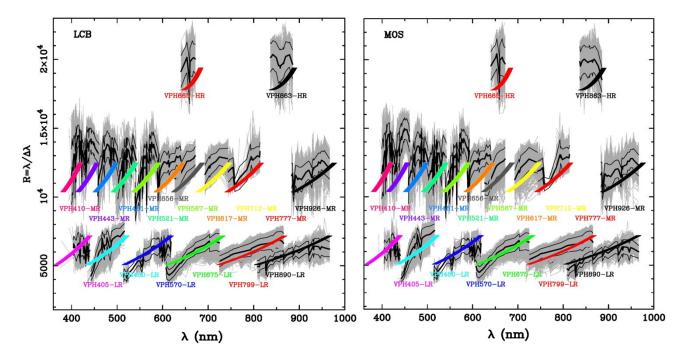
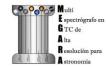


Figure 2: Plots showing the relation between resolving power (RFWHM) and wavelength coverage for all 18 MEGARA VPHs and for the LCB (left) and MOS (right) modes. Design values (colored lines) and measurements (grey lines that correspond to individual fiber spectra, while black thick and thin lines represent the mean and mean $\pm 1\sigma$ curves when all fiber spectra are used) are both shown.

The details on the different VPHs that can be used with MEGARA is given in Table 1. This table also includes the reciprocal (linear) disperision (CDELT) and wavelength for the initial pixel (CRVAL for CRPIX=1) as

¹ Note that in some of the cases the spectral coverage shown is shorter than the one actually achieved simply because the spectral lamp lacks bright spectral features (on which to measure the spectral resolution and resolving power), especially at the blue end of the optical spectral range.





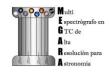


VPH Name	Setup	R _{FWHM}	λ_1 - λ_2	λc	$\Delta\lambda$ (@ λc)	Δv	lin res	$\lambda(pix1)$
VIIIIvaine	Setup	IX FWHM	Å	Å	Å	km/s	Å/pix	Å
VPH405-LR	LR-U	6028	3653 - 4386	4051	0.672	50	0.186	3620
VPH480-LR	LR-B	6059	4332 - 5196	4800	0.792	49	0.23	4280
VPH570-LR	LR-V	6080	5143 - 6164	5695	0.937	49	0.27	5060
VPH675-LR	LR-R	6099	6094 - 7300	6747	1.106	49	0.31	6030
VPH799-LR	LR-I	6110	7220 - 8646	7991	1.308	49	0.37	7140
VPH890-LR	LR-Z	6117	8043 - 9630	8900	1.455	49	0.41	7960
VPH410-MR	MR-U	12602	3917 - 4277	4104	0.326	24	0.089	3905
VPH443-MR	MR-UB	12370	4225 - 4621	4431	0.358	24	0.10	4210
VPH481-MR	MR-B	12178	4586 - 5024	4814	0.395	25	0.11	4568
VPH521-MR	MR-G	12035	4963 - 5443	5213	0.433	25	0.122	4944
VPH567-MR	MR-V	11916	5393 - 5919	5667	0.476	25	0.132	5375
VPH617-MR	MR-VR	11825	5869 - 6447	6170	0.522	25	0.145	5850
VPH656-MR	MR-R	11768	6241 - 6859	6563	0.558	25	0.16	6210
VPH712-MR	MR-RI	11707	6764 – 7437	7115	0.608	26	0.17	6735
VPH777-MR	MR-I	11654	7382 - 8120	7767	0.666	26	0.1845	7360
VPH926-MR	MR-Z	11638	8800 - 9686	9262	0.796	26	0.225	8770
VPH665-HR	HR-R	18700	6445 - 6837	6646	0.355	16	0.0974	6390
VPH863-HR	HR-I	18701	8372 - 8882	8634	0.462	16	0.13	8350

adopted for the MEGARA DRP for different VPHs. The user is referred to different publications to learn more about the MEGARA instrument, including [R.1], [R.2] and [R.3].

Table 1: MEGARA VPHs: scientific requirements (The resolution, $R_{FWHM} = \lambda/\Delta\lambda_{FWHM}$, is derived from the FWHM ($\Delta\lambda_{FWHM}$) of the 1D spectra). The values of the linear reciprocal dispersion and the wavelength of pixel 1 correspond to the linear solution implemented in the MEGARA DRP after the images are wavelength calibrated.

Note that the reciprocal dispersion is the one used for the linear solution in the images processed by the MEGARA Data Reduction Pipeline.







2. MEGARA DATA REDUCTION PIPELINE

The deployment of the MEGARA instrument at GTC was accompanied by the installation of a fully functioning Data Reduction Pipeline (DRP hereafter) developed in Python that worked both online at the telescope and offline. The online version of the DRP allows for on-the-fly data processing, which includes bias correction, trimming, fiber tracing and fixed-aperture extraction, fiber-flat and twilight-flat correction and wavelength calibration. The offline processing (to which this cookbook is devoted) additionally includes a detailed cross-talk-corrected extraction and absolute flux calibration whenever possible. The MEGARA DRP is distributed by GTC at http://www.gtc.iac.es/instruments/megara/config/megaradrp-0.6.dev2.tar.gz. Updates to the DRP can be obtained through *github* at https://github.com/guaix-ucm/megaradrp (section 3). Line lists and the CCD Bad-Pixels Mask (BPM) are available at https://github.com/guaix-ucm/megaradrp (section 3). Line lists

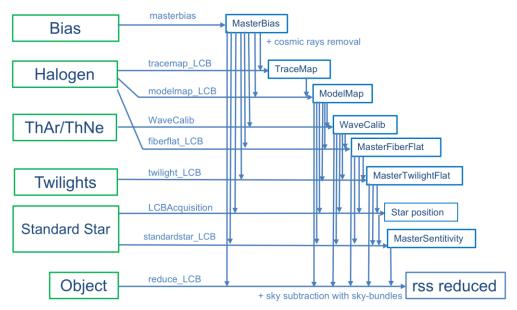
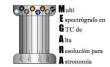


Figure 3: Data processing scheme of the MEGARA DRP.

The MEGARA DRP has been designed to cope with all effects associated to the observation with a fiber-fed spectrograph on which the detection of the light is done with a Charge-Coupled Device (CCD). These effects include the removal of the bias level and the dark current associated to the MEGARA CCD, the tracing and extraction of the flux from each fiber on the CCD, the variation in the wavelength calibration solution along the (pseudo-)slit of the spectrograph and the correction from the variation in sensitivity (from blue-to-red and global) from fiber to fiber and the determination of the system efficiency. In *Figure 3* we show the data processing scheme followed by the MEGARA DRP. We note here that the wavelength calibration is performed quite early on in the reduction procedure as the correction for blue-to-red variation in sensitivity has to be done once the wavelength of the light falling in each pixel and each fiber is known.

The final products of the MEGARA DRP are "reduced" Row-Stacked Spectra (RSS hereafter) 2D images including for 623 (644) fiber spectra for the LCB (MOS) mode, all using a common flux calibration and wavelength solution with constant reciprocal dispersion for all fibers. Based on the averaged spectrum of all fibers to be used for sky subtraction (by default all 56 sky fibers in the LCB and all unassigned minibundles in the case of the MOS) the DRP also generates a sky-subtracted "final" RSS spectrum. No combo products combining different spectral setups are yet generated.







3. DRP INSTALLATION

The MEGARA pipeline is a Python package, for Python 3.5 or greater.

The easiest method of installing megaradrp is using prebuilt packages. You can also build from source or directly from the development version. All the commands in the following sections are to be run under **bash** shell. More details are in the MEGARA DRP *readthedocs* documentation².

Suggestion: what method of installation should I use?

* If you are already familiar with one method, use it (conda or virtualenv), since both a fully supported.

* In macOS, there is a well-known compatibility problem between virtualenv and matplotlib³, so we recommend setting up conda.

* In Linux, virtualenv is easier to setup

3.1 Install in virtualenv

Virtualenv⁴ is a tool that allows to create isolated Python environments. There is also a module in the standard library called venv with roughly the same functionallity.

The steps to run MEGARA DRP in a virtual environment are:

3.1.1 <u>Create a virtual environment using either virtualenv or venv.</u>

In order to create a virtual environment called e.g. megara using venv:

bash-3.2\$ python3 -m venv megara /path/to/

With virtualenv:

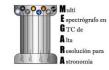
bash-3.2\$ virtualenv-3 megara /path/to/

The directory `/path/to` represents the location of the environment. It can be any valid directory path, even the local directory `.` .

3.1.2 Activate the environment.

After creating the environment, the directory `/path/to/megara` contains a Python tree. One of the directories is `/path/to/megara/bin`, which contains a script called activate. To activate the environment, we source (a bash shell command) this script file:

⁴ https://virtualenv.pypa.io/en/stable/installation/



² https://megara-drp.readthedocs.io/en/latest/installation.html

³ https://matplotlib.org/faq/osx_framework.html





bash-3.2\$ source /path/to/megara/bin/activate

which yields a different system prompt to the user:

(megara) bash-3.2\$

Now, the name of the environment appears before the standard prompt. We can use the environment only on those consoles / terminals where we have previously activated it.

3.1.3 Install megaradrp with pip

After the activation, we can install megaradrp with pip. This is the standard Python tool for package management. It will download the package and its dependencies, unpack everything and compile when needed.

What follows is a sample of the output:

(megara) bash-3.2\$ pip install megaradrp

Collecting megaradrp

Collecting scikit-image (from megaradrp)

Downloading

https://files.pythonhosted.org/packages/11/c7/ee75c79dcce057a3475763d611ec044737a708eaf5cc53426b0117795ddb/scikit_image-0.14.0-cp35-cp35mu-manylinux1_x86_64.whl (25.4MB)

Collecting scipy (from megaradrp)

(...)

Building wheels for collected packages: toolz, scandir

Running setup.py bdist_wheel for toolz ... done

Running setup.py bdist_wheel for scandir ... done

Successfully built toolz scandir

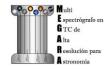
Installing collected packages: decorator, networkx, cloudpickle, numpy, toolz, dask, six, PyWavelets, python-dateutil, subprocess32, cycler, backports.functools-lru-cache, pytz, pyparsing, kiwisolver, matplotlib, scipy, pillow, scikit-image, enum34, atomicwrites, moreitertools, pluggy, attrs, scandir, pathlib2, py, funcsigs, pytest, astropy, PyYaml, numina, megaradrp

3.1.4 <u>Test the installation.</u>

Now we can test the installation by running the numina command:

(megara) bash-3.2\$ numina

DEBUG: Numina simple recipe runner version 0.17.3







3.1.5 Update within the environment

In order to update the MEGARA DRP in a virtualenv installation the user should execute:

(megara) bash-3.2\$ pip install -U megaradrp

3.1.6 Deactivate the environment.

To exit the environment is enough to exit the terminal or run the command deactivate.

(megara) bash-3.2\$ deactivate

bash-3.2\$

3.2 Install in conda

Conda⁵ was created with a target similar to virtualenv, but know has extended its functionallity to package management for different languages.

You can install miniconda⁶ or anaconda⁷. The difference is that miniconda provides a light-weight environment and anaconda comes with lots of Python packages.

If you have updated the \$PATH variable during install, you can call conda commands directly in the shell, like this:

bash-3.2\$ conda info

If not, you will need to add the path to the command (an example path could be miniconda3/bin), like:

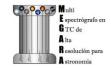
bash-3.2\$ /path/to/conda/bin/conda info

If that is the case, you should add that path every time you run a conda command hereafter. Alternatively, you can initialize conda for your own shell by doing:

bash-3.2\$ conda init bash

This works as it is if you are using a login-shell (terminal), but if you are using a xterm, you might also need to do:

⁷ See installation instructions at <u>https://docs.anaconda.com/anaconda/install/</u>



⁵ <u>https://conda.io/docs/</u>

⁶ See installation instructions at <u>https://conda.io/miniconda.html</u>





bash-3.2\$ cp ~/.bash_profile ~/.bashrc (do a backup copy of ~/.bashrc if you have one already),

and open a new terminal/xterm. Below, we will write the commands without the full path, for simplicity. Once conda is installed according to the instructions above, the steps to run MEGARA DRP under conda would be the following⁸:

3.2.1 Create a conda environment

We first recommend that you update your conda installation to its latest by doing:

(base) bash-3.2\$ conda update conda

With conda, environments are created in a centralised manner (under directory `./envs` in your conda tree), we do not pass the path to the environment.

(base) bash-3.2\$ conda create --name megara python=3

3.2.2 Install megaradrp with conda

Packages can be installed before activating the environment. We provide conda packages for megaradrp in the conda-forge channel⁹:

(base) bash-3.2\$ conda install --name megara -c conda-forge megaradrp

Fetching package metadata

Solving package specifications: .

Package plan for installation in environment /home/spr/devel/miniconda3/envs/megara:

The following NEW packages will be INSTALLED:

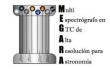
astropy:	2.0.8-py35_0	conda-forge
atomicwrites:	1.1.5-py35_0	conda-forge
attrs:	18.1.0-py_1	conda-forge
zlib:	1.2.11-h470a237_	3 conda-forge

Proceed ([y]/n)? y

3.2.3 Activate the environment

The functionality is similar to virtualenv:

⁹ https://conda-forge.org/



⁸ If you are using conda version 4.4+ your terminal will open in the conda *(base)* environment. If you want to avoid that permanently just do: conda config --set auto_activate_base false





(base) bash-3.2\$ conda activate megara

(megara) bash-3.2\$

Again, after activating the environment, the name of the environment appears before the standard prompt. We can use the environment only on those consoles / terminals where we have previously activated it.

3.2.4 <u>Test the installation</u>

Now we can test the installation by running the numina command:

(megara) bash-3.2\$ numina

DEBUG: Numina simple recipe runner version 0.17.3

3.2.5 Update within the environment

In order to update the MEGARA DRP within the conda environment the user should execute:

(megara) bash-3.2\$ conda update megaradrp

3.2.6 Deactivate the environment

To exit the environment is enough to exit the terminal or run the command source deactivate

(megara) bash-3.2\$ conda deactivate

(base) bash-3.2\$

3.2.7 Update outside the environment

Once outside the conda environment one can also update the MEGARA DRP installation by doing:

(base) bash-3.2\$ conda update megaradrp -n megara

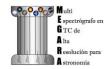
If you want to deactivate the conda (base) environment entirely you can run again:

(base) bash-3.2\$ conda deactivate

bash-3.2\$

3.3 Development version

For those of you interested in installing the development version, please consult the instructions at the readthedocs.org webpage at <u>https://megaradrp.readthedocs.io/en/latest/installation.html</u>







4. DATA DESCRIPTION

In order to help the user in understanding the different execution steps of the MEGARA DRP, we describe in this section the characteristics of the main products, including input raw images and pipeline products (images and tables).

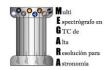
4.1 Raw Data

Raw data includes all FITS frames delivered to the user by GTC. These FITS images are 4196 x 4212 pixels in size have two extensions, the first one including the data themselves and the second one providing all the information about the fibers (positions in the sky, bundle to which they belong and whether they are devoted to the observation of target or sky). Among these images one can find bias frames (as they are obtained with the MegaraBiasImage observing mode they include the name of this mode it their filename), fiber-flat images (obtained with either the MegaraTraceMap or the MegaraFiberFlatImage observing modes), ThAr or ThNe HCL lamp spectra (obtained with the MegaraArcCalibration observing mode) and scientific observations with either the LCB (MegaraLcbImage or MegaraLcbAcquisition; this latter mode is commonly used when the target is a bright star, normally a spectrophotometric standard star) or the MOS (MegaraMosImage).

4.2 Pipeline Products

There are multiple types of products generated by the MEGARA DRP although they can be grouped in fullframe FITS images of 4096 x 4112 pixels in size (after the overscan+prescan regions are removed from the raw images), RSS images of 4300 x 623 (for LCB) or 4300 x 644 (for MOS) pixels, and structured data, which is in most cases are given in files of JSON format. Below we list the different products within these three groups along with the recipe that generates them:

- Full-frame FITS image products:
 - *master_bias.fits* (MasterBiasImage): Final image of the MasterBiasImage recipe.
 - reduced_image.fits (MegaraDarkImage, MasterTraceMap, MegaraModelMap, MegaraFiberFlatImage, MegaraArcCalibration, MegaraTwilightFlatImage, MegaraLcbStdStar, MegaraLcbAcquisition, MegaraLcbImage, MegaraMosImage, MegaraArcCalibration): Final image after all individual exposures have been processed and combined.
 - *master_slitflat.fits* (MegaraSlitFlat): Image obtained by observing a continuum-lamp light with the spectrograph out of its optimal focus. The level of de-focusing should be enough to ensure a uniform illumination through the entire CCD but keeping the wavelength of the light approximately the same at each given pixel that when the instrument is well focused.
 - *fwhm_image.fits* (MegaraArcCalibration): Voronoi map of the FWHM derived from the fits to the Gaussian profiles of all spectral lines identified in the arc-lamp image.
- RSS FITS image products:
 - *master_fiberflat.fits* (MegaraFiberFlatImage): Image to be applied to correct for variations in sensitivity in between fibers and from blue-to-red within each fiber.
 - *master_twilightflat.fits* (MegaraTwilightFlatImage): Image to be applied to correct for the effect of illumination introduced by the fiber-flat image when this was obtained through the FC-F ICM and differences between the pupil of the ICM and the GTC pupil when the object was observed. The values of the twilight-flat image are identical for all wavelengths but different from fiber to fiber (blue-to-red sensitivity variations were corrected with the fiber-flat image).







- *reduced_rss.fits* (MegaraLcbAcquisition, MegaraLcbStdStar, MegaraLcbImage, MegaraMosImage, MegaraArcCalibration): Processed image prior to the subtraction of the sky spectrum.
- *sky_rss.fits* (MegaraLcbAcquisition, MegaraLcbStdStar, MegaraLcbImage, MegaraMosImage, MegaraArcCalibration): RSS image showing signal only in the valid sky fibers. All other pixels are set to zero.
- *final_rss.fits* (MegaraLcbAcquisition, MegaraLcbStdStar, MegaraLcbImage, MegaraMosImage, MegaraArcCalibration): Processed image after the subtraction of the sky spectrum is performed. In the case of the MOS, this image includes an extension of 92 rows by 4300 columns where all 7 fibers of each minibundle have been added together.
- Structured products:
 - *master_wlcalib.json* (MegaraArcCalibration): File with the information on the wavelength calibration solution for every fiber.
 - *master_traces.json* (MasterTraceMap): File with the tracing information.
 - *master_model.json* (MasterModelMap): File with the information on how to account for the cross-talk between adjacent fibers in the detector.

In the case of the MegaraLcbStdStar recipe, the MEGARA DRP also generates two different 1D spectra, that of the standard star obtained after extracting the 37 spaxels around the centroid identified in the observation-result file (*star_spectrum.fits*) and also the resulting sensitivity function (*master_sentivity.fits*).

In addition to all these files, the results directory of every recipe includes also a file named *task.yaml* (file with the description of the execution of the recipe), the file *result.yaml* (names of the files resulting from the recipe and some quality-control information) and the *processing.log* logging file.

Besides ds9/SAOimage or similar software packages, the FITS products generated by the MEGARA DRP can be also visualized using the tool numina-ximshow distributed as part of **numina**.

5. DATA REDUCTION COOKBOOK

5.1 Getting Started

The first step to start the data reduction is to activate your environment (see details in Section 3.1 and 3.2):

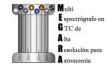
5.2 Data organization

MEGARA DRP uses its own data organization to work. We need a directory named MEGARA, in our example this directory is under data_reduction/:

(megara) bash-3.2\$ pwd

/Users/acm/Desktop/data_reduction/MEGARA

Under the MEGARA/ directory we need to have the calibration tree with the specific name ca3558e3-e50d-4bbc-86bdda50a0998a48/, which is the string that uniquely identifies the instrument configuration (a different name was,







for example, used during laboratory integration at LICA-UCM). Under the MEGARA/ directory we can also have the requirements file named *control.yaml* needed to run the pipeline (see section 5.3; note that the *tree* command shown below might not be available in certain unix distributions; use "ls" instead).

(megara) bash-3.2\$ tree -L 2

```
└── MEGARA
│── M15
│── M71
│── ca3558e3-e50d-4bbc-86bd-da50a0998a48
└── control.yaml
```

The requirements file *control.yaml* contains the path for your MEGARA/ directory:

rootdir: /Users/acm/Desktop/data_reduction

and useful information for performing the wavelength calibration of each VPH, including the number of emission lines, wavelength ranges and degree of polynomial fit to be used by the wavelength calibration recipe. In this file you can also specify the name for the extinction curve file used for the flux calibration recipe. This is simply an ASCII file with two space-separated columns, one with the wavelength in Angstroms and another with the magnitudes of extinction per unit airmass at the corresponding wavelength, i.e. the same format used for extinction curves within IRAF. We strongly recommend to use the standard extinction curve of the Roque de los Muchachos Observatory.

```
(megara) bash-3.2$ more control.yaml
version: 1
rootdir: /Users/acm/Desktop/REDUCTION_MEGARA/reduction_GTC_com
products:
 MEGARA:
 - {id: 2, type: 'ReferenceExtinctionTable', tags: {}, content: 'extinction_LP.txt'}
requirements:
 MEGARA:
  default:
   MegaraArcCalibration:
   - {name: nlines, tags: {vph: LR-U, speclamp: ThAr, insmode: LCB}, content: [25,25]}
   - {name: nlines, tags: {vph: LR-U, speclamp: ThAr, insmode: MOS}, content: [25,25]}
   - {name: nlines, tags: {vph: LR-B, speclamp: ThAr, insmode: LCB}, content: [10,10,15,5]}
   - {name: nlines, tags: {vph: LR-B, speclamp: ThAr, insmode: MOS}, content: [10,10,15,5]}
   - {name: nlines, tags: {vph: LR-V, speclamp: ThAr, insmode: LCB}, content: [15,5,10,7]}
   - {name: nlines, tags: {vph: LR-V, speclamp: ThAr, insmode: MOS}, content: [15,5,10,7]}
   - {name: nlines, tags: {vph: LR-R, speclamp: ThAr, insmode: LCB}, content: [14,7]}
   - {name: nlines, tags: {vph: LR-R, speclamp: ThAr, insmode: MOS}, content: [14,7]}
   - {name: nlines, tags: {vph: LR-I, speclamp: ThAr, insmode: LCB}, content: [14]}
   - {name: nlines, tags: {vph: LR-I, speclamp: ThAr, insmode: MOS}, content: [14]}
   - {name: nlines, tags: {vph: LR-Z, speclamp: ThNe, insmode: LCB}, content: [14,9]}
   - {name: nlines, tags: {vph: LR-Z, speclamp: ThNe, insmode: MOS}, content: [14,9]}
   - {name: nlines, tags: {vph: MR-U, speclamp: ThAr, insmode: LCB}, content: [8,10]}
   - {name: nlines, tags: {vph: MR-U, speclamp: ThAr, insmode: MOS}, content: [8,10]}
   - {name: nlines, tags: {vph: MR-UB, speclamp: ThAr, insmode: LCB}, content: [20]}
   - {name: nlines, tags: {vph: MR-UB, speclamp: ThAr, insmode: MOS}, content: [20]}
   - {name: nlines, tags: {vph: MR-B, speclamp: ThAr, insmode: LCB}, content: [11]}
   - {name: nlines, tags: {vph: MR-B, speclamp: ThAr, insmode: MOS}, content: [11]}
   - {name: nlines, tags: {vph: MR-G, speclamp: ThAr, insmode: LCB}, content: [10,10,8]}
   - {name: nlines, tags: {vph: MR-G, speclamp: ThAr, insmode: MOS}, content: [10,10,8]}
   - {name: nlines, tags: {vph: MR-V, speclamp: ThAr, insmode: LCB}, content: [13,8]}
   - {name: nlines, tags: {vph: MR-V, speclamp: ThAr, insmode: MOS}, content: [13,8]}
   - {name: nlines, tags: {vph: MR-VR, speclamp: ThNe, insmode: LCB}, content: [14]}
   - {name: nlines, tags: {vph: MR-VR, speclamp: ThNe, insmode: MOS}, content: [14]}
   - {name: nlines, tags: {vph: MR-R, speclamp: ThNe, insmode: LCB}, content: [9]}
```



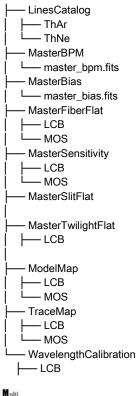




- {name: nlines, tags: {vph: MR-R, speclamp: ThNe, insmode: MOS}, content: [9]} - {name: nlines, tags: {vph: MR-RI, speclamp: ThNe, insmode: LCB}, content: [7]} - {name: nlines, tags: {vph: MR-RI, speclamp: ThNe, insmode: MOS}, content: [7]} - {name: nlines, tags: {vph: MR-I, speclamp: ThNe, insmode: LCB}, content: [5,5,5]} - {name: nlines, tags: {vph: MR-I, speclamp: ThNe, insmode: MOS}, content: [5,5,5]} - {name: nlines, tags: {vph: MR-Z, speclamp: ThNe, insmode: LCB}, content: [4,5,3]} - {name: nlines, tags: {vph: MR-Z, speclamp: ThNe, insmode: MOS}, content: [4,5,3]} - {name: nlines, tags: {vph: HR-R, speclamp: ThNe, insmode: LCB}, content: [5]} - {name: nlines, tags: {vph: HR-R, speclamp: ThNe, insmode: MOS}, content: [5]} - {name: nlines, tags: {vph: HR-I, speclamp: ThNe, insmode: LCB}, content: [10]} - {name: nlines, tags: {vph: HR-I, speclamp: ThNe, insmode: MOS}, content: [10]} - {name: polynomial_degree, tags: {vph: LR-U, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: LR-B, speclamp: ThAr}, content: [5,5]} - {name: polynomial_degree, tags: {vph: LR-V, speclamp: ThAr}, content: [5,5]} - {name: polynomial_degree, tags: {vph: LR-R, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: LR-I, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: LR-Z, speclamp: ThNe}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-U, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-UB, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-B, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-G, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-V, speclamp: ThAr}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-VR, speclamp: ThNe}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-R, speclamp: ThNe}, content: [3,3]} - {name: polynomial_degree, tags: {vph: MR-RI, speclamp: ThNe}, content: [3,3]} - {name: polynomial_degree, tags: {vph: MR-I, speclamp: ThNe}, content: [3,5]} - {name: polynomial_degree, tags: {vph: MR-Z, speclamp: ThNe}, content: [3,3]} - {name: polynomial_degree, tags: {vph: HR-R, speclamp: ThNe}, content: [3,5]} - {name: polynomial_degree, tags: {vph: HR-I, speclamp: ThNe}, content: [3,5]}

Another fundamental function of the calibration tree (ca3558e3-e50d-4bbc-86bd-da50a0998a48/) is to host the calibration products that will be used by the corresponding recipes, such as the MasterBias, MasterFiberFlat, MasterSensitivity, etc. Thus, once the files for these calibrations are generated, they should be copied under this calibration tree according structure below. Since the DRP would read the first file in alphabetical order inside the corresponding folder, we recommend to place only one file in each folder.

(megara) bash-3.2\$ tree ca3558e3-e50d-4bbc-86bd-da50a0998a48/ -L 2 ca3558e3-e50d-4bbc-86bd-da50a0998a48/



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The content for the LinesCatalog/ is specific for each VPH (line lists for all VPHs can be found at <u>https://zenodo.org/record/2270518#.XRx9HKZS9E4</u>). In the following example the calibration files for the HR-R (LCB observing mode) and LR-R (MOS observing mode) VPHs are shown. When other VPHs are used, the user just needs to create the corresponding folders. It is recommended to have only one file in each calibration directory. For example, for the same VPH you can have several *master_traces.json* files with the information to trace the fibers light through the detector at the same day but at different ambient temperatures.

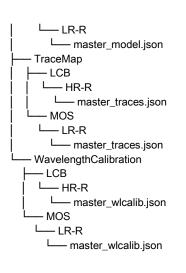
Different files can be stored at the same directory, but the DRP is going to use the first file it encounters in alphabetical order. The user can name the desired file with prefix " 00_{-} " (e.g. $00_{-}master_traces.json$) to be sure this is the file to be used by the DRP. Note that the sorting of files named " 00_{-} " and " 000_{-} " might be different for the operative system and for the MEGARA DRP, so avoid making abusive use of these prefixes.

```
(megara) bash-3.2$ tree ca3558e3-e50d-4bbc-86bd-da50a0998a48/ -L 4 ca3558e3-e50d-4bbc-86bd-da50a0998a48/
```

```
LinesCatalog
    ThAr
       LR-R
      L
          – LR-R_ThAr.lis
    ThNe
      - HR-R
         - HR-R_ThNe.lis
 MasterBPM
L---- master_bpm.fits
 MasterBias
Т
    - master bias.fits
 MasterFiberFlat
    - LCB
   L---- HR-R
     L---- master_fiberflat.fits
     MOS
      - LR-R
     L---- master_fiberflat.fits
 MasterSensitivity
    LCB
       - HR-R
        - master_sensitivity.fits
    MOS
      - LR-R
     L---- master_sensitivity.fits
 MasterSlitFlat
 MasterTwilightFlat
   – LCB
      – HR-R
     L---- master_twilightflat.fits
 ModelMap
   - LCB
      – HR-R
        — master_model.json
     L
    - MOS
```







Furthermore, the user's MEGARA/ directory can contain data for your targets under different directories (in this example our targets are the M15 and M71 globular clusters). **Your raw data should always be included in a subdirectory named data/** within each working target directory (M15, M71, etc.). Images could be stored gzipped but then the observation-result files should list the images with the .gz extension. The different observation-result files (*.yaml) used during the data reduction process should be also located within each target directory as they will be different for each target. In this example, the observation-result files in YAML format are named with a first number related in which they are run.

```
(megara) bash-3.2$ tree M15 M71 -L 2
M15
   - 0_bias.yaml
   - 1_tracemap.yaml

2_modelmap.yaml

    3_wavecalib.yaml

    4_fiberflat.yaml

   - 5_twilight.yaml
   - 6_Lcbadquisition.yaml
   - 7 Standardstar.vaml
   - 8_reduce_LCB.yaml
    data
     - 0001251794-20170626-MEGARA-MegaraLCBImage.fits
      - 0001251795-20170626-MEGARA-MegaraLCBImage.fits
      - 0001251796-20170626-MEGARA-MegaraLCBImage.fits
      - 0001286973-20170724-MEGARA-MegaraLcbImage.fits
      - 0001286974-20170724-MEGARA-MegaraLcbImage.fits
      - 0001286975-20170724-MEGARA-MegaraLcbImage.fits
      - . . . . . .
M71
     0_bias.yaml
    -1 tracemap.yaml
    2_modelmap.yaml
   - 3_wavecalib.yaml

    4_fiberflat.yaml

5_twilight.yaml

   - 6_Lcbadquisition.yaml
   - 7_Standardstar.yaml
   - 8_reduce_MOS.yaml
   - data
 ulti
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```

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0001287845-20170730-MEGARA-MegaraLcblmage.fits
 0001287846-20170730-MEGARA-MegaraLcblmage.fits
 0001287847-20170730-MEGARA-MegaraLcblmage.fits
 0001288184-20170731-MEGARA-MegaraMosImage.fits
 0001288185-20170731-MEGARA-MegaraMosImage.fits

5.3 Running a recipe

The MEGARA DRP is run through a command line interface provided by numina.

The run mode of numina requires:

- An observation-result file in YAML format.
- A requirements file in YAML format (control.yaml).
- The raw images obtained as part of the user's observing block.
- The calibrations required by the recipe.

The observation-result file and the requirements file are created by the user. This is an example of the observation result file to compute the fibers traces:

(megara3) bash-3.2\$ more 1_tracemap.yaml

id: 1_HR-R mode: MegaraTraceMap instrument: MEGARA frames: - 0001312246-20170831-MEGARA-MegaraSuccess.fits - 0001312247-20170831-MEGARA-MegaraSuccess.fits - 0001312248-20170831-MEGARA-MegaraSuccess.fits

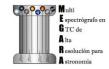
The "*id*: " is an identifier of the observing block. The DRP will create two directories with the products of the recipe (/obsid_work and /obsid_results) using the "*id*" identifier as a prefix to identify the corresponding processing block. The "*mode*:" is the name of the instrument observing mode as returned by numina show-modes. In "*frames*:" a list of the names of the images obtained as part of the observation should be included. Using the same YAML file the user can process sequentially different sets of files with the same recipe, the "*enabled*:" parameter can be set to *True* (or *False*) to process (or not) a specific block of files (last block should end with *enabled*: *True*, not with block separator "----"). Note that the user can add comments to these YAML files by adding lines preceded with a hash sign (#).

(megara) bash-3.2\$ more 1_tracemap.yaml

id: 1_HR-R mode: MegaraTraceMap instrument: MEGARA frames:

- 0001312246-20170831-MEGARA-MegaraSuccess.fits
- 0001312247-20170831-MEGARA-MegaraSuccess.fits

- 0001312248-20170831-MEGARA-MegaraSuccess.fits enabled: True







id: 1_HR-R_d29jun mode: MegaraTraceMap instrument: MEGARA frames: - 0001252371-20170629-MEGARA-MegaraFiberFlatImage.fits - 0001252372-20170629-MEGARA-MegaraFiberFlatImage.fits - 0001252373-20170629-MEGARA-MegaraFiberFlatImage.fits enabled: True In the directory of our target M15 for example,

(megara) bash-3.2\$ pwd /Users/acm/Desktop/data_reduction/MEGARA/M15

(megara) bash-3.2\$ ls

0_bias.yaml 2_modelmap.yaml 4_fiberflat.yaml 6_Lcbadquisition.yaml 8_reduce_LCB.yaml 1_tracemap.yaml 3_wavecalib.yaml 5_twilight.yaml 7_Standardstar.yaml data

we run the recipe MegaraTraceMap using the observing-result file *1_tracemap.yaml* and the requirements file *control.yaml* in the following way:

(megara) bash-3.2\$ numina run 1_tracemap.yaml -r ../control.yaml

Other useful numina commands include:

(megara) bash-3.2\$ numina show-modes

(megara) bash-3.2\$ numina show-recipes

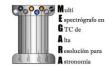
(megara) bash-3.2\$ numina show-recipes -m <obs mode>

5.4 Data reduction process

In the following sections the different steps to produce the target wavelength and flux calibrated row-stacked spectra (RSS) are detailed.

5.4.1 Bias image

Before the Analog-to-Digital conversion is performed a pedestal (electronic) level is added to all images obtained with the MEGARA CCD. This is a standard procedure in CCD imaging and spectroscopy applications for Astronomy and is intended to minimize the ADC errors produced when very low analog values are converted to DUs. To calibrate this pedestal level of the detectors, bias images are taking with null integration time. We note the user that in the case of the MEGARA CCD (a 4k x 4k pixels CCD231-84 E2V chip), since the detector is always read using two diagonally-opposed amplifiers (to speed up the reading process while minimizing electronic cross-talk), the bias is slightly different in the upper and bottom halves of the image. Note that the Readout Noise (RoN) should be around 2 e^- in all cases.







This recipe processes a set of bias images obtained in Bias Image instrument mode. Images are corrected from overscan and trimmed to the physical size of the detector. Then, they are corrected from Bad-pixels Mask, if the BPM is available and finally, images are stacked using the median.

This is an example for the *0_bias.yaml*:

(megara) bash-3.2\$ more 0_bias.yaml id: 0_bias mode: MegaraBiasImage instrument: MEGARA frames: - 0001310880-20170827-MEGARA-MegaraBiasImage.fits - 0001310881-20170827 MEGARA-MegaraBiasImage.fits

- 0001310881-20170827-MEGARA-MegaraBiasImage.fits
- 0001310882-20170827-MEGARA-MegaraBiasImage.fits
- 0001310883-20170827-MEGARA-MegaraBiasImage.fits
- 0001310884-20170827-MEGARA-MegaraBiasImage.fits
- 0001310885-20170827-MEGARA-MegaraBiasImage.fits
- 0001310886-20170827-MEGARA-MegaraBiasImage.fits
- 0001310887-20170827-MEGARA-MegaraBiasImage.fits
- 0001310888-20170827-MEGARA-MegaraBiasImage.fits

The recipe is run as follows,

(megara) bash-3.2\$ numina run 0_bias.yaml -r ../control.yaml

and the products are stored in the directory obsid0_bias_results/, including the *master_bias.fits* file (see *Figure 4*). The user needs to copy this file to the calibration tree at ca3558e3-e50d-4bbc-86bd-da50a0998a48/MasterBias/.

(megara) bash-3.2\$ tree obsid0_bias_work/ obsid0_bias_results/ obsid0_bias_work/

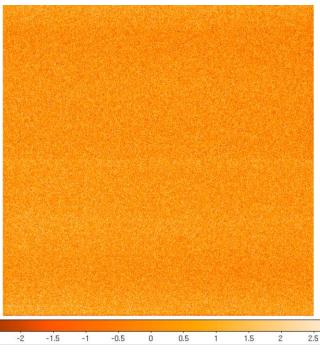


- 0001310885-20170827-MEGARA-MegaraBiasImage.fits
- 0001310887-20170827-MEGARA-MegaraBiasImage.fits 0001310888-20170827-MEGARA-MegaraBiasImage.fits
- index.pkl
- ---- master_bpm.fits
- obsid0_bias_results/
- ---- master_bias.fits
- processing.log
- result.yaml
- └── task.yaml









a MEGARA master bias as MegaraBiasImage recipe. was obtained with the 0.9. Later versions fit a regions of both amplifiers constant value) so the image is typically flatter shown here.

in CCD detectors generate electron-ion a function of

temperature. For very long exposures this translates into a current that is associated with no light source and that is commonly referred to as dark current. Different tests during AIV activities have shown MEGARA detector's dark current has very low values < 2 e/h/pixel, therefore in our data reduction dark images are neither needed nor used.

5.4.3 <u>Bad-pixels Mask</u>

Figure 4: Example of

created by the

Note that this image

MEGARA DRP ver.

spline to the overscan

(instead of adopting a

resulting MegaraBias

than the example

The potential wells

pairs at a rate that is

spontaneously

Dark image

-2.5

5.4.2

Although science-grade CCD detectors show very few bad pixels / bad columns there will be a number of pixels (among the ~17 Million pixels in the MEGARA CCD) whose response could not be corrected by means of using calibration images such as dark frames or flat-field images. These pixels, commonly called either dead or hot pixels, should be identified and masked so their expected signal could be derived using dithered images or, alternatively, locally interpolated. The user is provided with a Bad-Pixels Mask (BPM) named *master_bpm.fits* and located at ca3558e3-e50d-4bbc-86bd-da50a0998a48/MasterBPM/ that was generated as part of the AIV activities by processing a set of defocused continuum flat images. This image can be also found at







https://zenodo.org/record/2270518#.XRx9HKZS9E4. Currently, MEGARA presents only one (partial) bad column of 120 pixels in length.

5.4.4 Slit Flat correction

In the case of fiber-fed spectrographs the correction for the detector pixel-to-pixel variation of the sensibility is usually carried out using data from laboratory, where the change in efficiency of the detector at different wavelengths is computed and then used to correct for this effect for each specific instrument configuration (VPH setup in the case of MEGARA).

The quality of present-day CCDs leads to a rather small impact of these pixel-to-pixel variations in sensitivity on either the flux calibration and the cosmetics of the scientific images, especially considering that not one but a number of pixels along the spatial direction are extracted for each fiber and at each wavelength. In the case of MEGARA, the pseudo-slit has been offset from its optical focus position to ensure that the gaps between fibers are also illuminated when a continuum (halogen) lamp at the ICM is used. The results of the analysis of the pixel-to-pixel variations in sensitivity show that this correction is actually not needed although this recipe is implemented in the MEGARA DRP.

5.4.5 <u>Tracing fibers</u>

5.4.5.1 Trace map

The next processing step combine a series of fiber-flats to generate a master "trace map". The fiber-flats are obtained by illuminating the instrument focal plane with a continuum (halogen) lamp that is part of the GTC Instrument Calibration Module (ICM).

This step produces the tracing information required to extract the flux of the fibers. The result is stored in a file named *master_traces.json*.

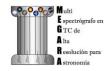
An example of the observation result file *1_tracemap.yaml* to trace the fibers is the following:

(megara) bash-3.2\$ more 1_tracemap.yaml id: 1_HR-R mode: MegaraTraceMap instrument: MEGARA frames: - 0001312246-20170831-MEGARA-MegaraSuccess.fits - 0001312247-20170831-MEGARA-MegaraSuccess.fits - 0001312248-20170831-MEGARA-MegaraSuccess.fits

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 1_tracemap.yaml -r ../control.yaml

Images listed in the observation-result file are trimmed and corrected from overscan, bad-pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present). Images thus corrected are then median stacked. The result of the combination is saved as an intermediate result that is named '*reduced_image.fits*'. This combined image is also returned in the field *reduced_image* of the recipe result and will be used for doing some quality control on the tracing of the fibers.







The fibers are then grouped in packs of different numbers of fibers. To match the traces in the image with the corresponding fibers, the DRP uses the information provided by the instrument configuration to know how fibers are packed and where the different groups of fibers appear in the detector. Using the column reference 2000, peaks are detected (using an average of 7 columns) and matched to the layout of fibers. Fibers without a matching peak are counted and their ids stored in the final *master_traces.json* file. Once the peaks in the reference column are found, each one is traced until the border of the image is reached. The trace may be lost before reaching the border. In all cases, the beginning and the end of the trace are stored.

The Y position of the trace is fitted to a polynomial of degree polynomial_degree set to 5 by default. The coefficients of the polynomial are stored in the final *master_traces.json* file.

(megara) bash-3.2\$ tree obsid1_HR-R_work/ obsid1_HR-R_results/ -L 2 obsid1 HR-R work/ 0001312246-20170831-MEGARA-MegaraSuccess.fits - 0001312247-20170831-MEGARA-MegaraSuccess.fits - 0001312248-20170831-MEGARA-MegaraSuccess.fits – ds9.reg - ds9_raw.reg index.pkl - master_bias.fits - master_bpm.fits reduced_image.fits obsid1_HR-R_results/ master_traces.json processina.loa reduced_image.fits - reduced_rss.fits - result.yaml task.yaml

The position of the fibers traces at the detector are shifted depending on the ambient temperature. It is recommended to have continuum halogen exposures near in time to the observation of the scientific target. If this is not the case, the traces can be shifted easily when processing the target (see section 5.4.5.2).

The traces generated by this task can be visualized both on the raw or the processed images and can be also shifted to consider possible offsets between these traces and the position in the fibers in other images (twilight flats, standard star or scientific target observations, etc.). The visualization of the traces and an underlying reduced image can be done by executing:

(megara)bash-3.2\$ megaradrp-overplot_traces reduced_image.fits master_traces.json

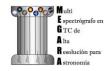
or

 $(megara) bash-3.2\ megaradrp-overplot_traces \ --rawimage \ 0001312246-20170831-MEGARA-MegaraSuccess.fits \ master_traces.json$

respectively for the reduced and raw images. Another way to check the tracing is by overplotting the ds9 region files created by the DRP for the traces on top of this *reduced_image* by doing (syntax might vary):

(megara) bash-3.2\$ ds9 obsid1_HR-R_results/reduced_image.fits -regions load obsid1_HR-R_work/ds9.reg

The same syntax can be used to check the offset between these traces and the position of the fibers in other images (arc-lamp, twilight, standard star and object images).







Finally, the user needs to copy this *master_traces.json* to the corresponding place at the calibration tree.

(megara)bash-3.2\$ cd obsid1_HR-R_results/

(megara)bash-3.2\$ cp master_traces.json ../../ca3558e3-e50d-4bbc-86bd-da50a0998a48/TraceMap/LCB/HR-R

5.4.5.2 Model map

This recipe processes a set of continuum flat images obtained in *Trace Map* or *Fiber Flat* modes and returns the fiber profile information required to perform **advanced** fiber extraction in other recipes.

The set of files listed in the observation-result file 2_modelmap.yaml is the same one used for the Trace Map.

(megara) bash-3.2\$ more 2_modelmap.yaml id: 2_HR-R mode: MegaraModelMap instrument: MEGARA frames: - 0001312246-20170831-MEGARA-MegaraSuccess.fits - 0001312247-20170831-MEGARA-MegaraSuccess.fits - 0001312248-20170831-MEGARA-MegaraSuccess.fits

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 2_modelmap.yaml -r ../control.yaml

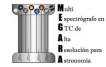
This processing step might take several minutes (from 10-40 min.) depending on the hardware used. When a model map is used the running times of the subsequent processing steps also increase by 2-5 minutes.

The images are processed as in the Trace Map recipe. In this case, the approximate central position of the fibers is obtained from the previously computed *master_traces.json*. Then, for every 100 columns of the reduced image, a vertical cut in the image is fitted to a sum of fiber profiles, being the profile a gaussian convolved with a square. After the columns are fitted, the profiles (central position and sigma) are interpolated to all columns using splines (see *Figure 5*). The coefficients of the resulting splines are stored in the final *master_model.json* file.

The recipe also returns the RSS obtained by applying this advanced extraction to *reduced_image*. As an intermediate result, the recipe produces DS9 region files with the position of the center of the profiles, that can be used with raw and reduced images (see

Figure 6).

0001312247-20170831-MEGARA-MegaraSuccess.fits
0001312248-20170831-MEGARA-MegaraSuccess.fits







├── ds9.reg
└── ds9_raw.reg
fib_100_mean.png
fib_100_std.png
fib_101_mean.png
fib_101_std.png
•
├── fib_102_mean.png
├── fib_102_std.png
├ ──
index.pkl
—— master_bias.fits
master_bpm.fits
L reduced_image fits
obsid2_HR-R_results/
master_model.json
processing.log
reduced_image.fits
reduced_rss.fits
-
result.yaml
└── task.yaml

The user needs to copy this *master_model.json* to the corresponding place at the calibration tree.

(megara)bash-3.2\$ cd obsid2_HR-R_results/

 $(megara) bash-3.2\ cp\ master_model.json\ ../../ca3558e3-e50d-4bbc-86bd-da50a0998a48/ModelMap/LCB/HR-R$

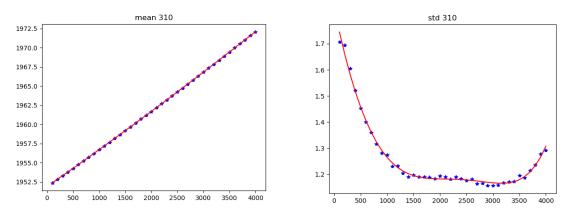
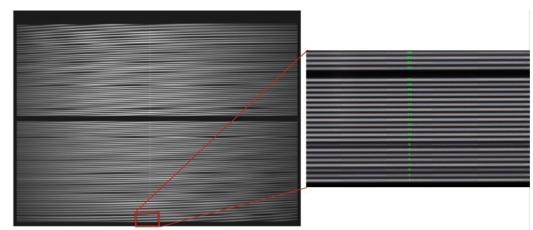
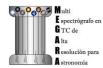


Figure 5: Mean position (left) and sigma (right) in pixels for fiber #310 along the spectral axis shown as blue points. The red line shows the spline fit. Plots for all the fibers are stored in the obsid_work/ directory.







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Figure 6: MEGARA LCB HR-R continuum halogen exposure (left) and a region of the raw image (right) with the ds9_raw.reg tracing the fibers' path shown on top.

5.4.6 <u>Wavelength Calibration</u>

In this processing step the wavelength solution for each fiber is created using recipe *MegaraArcCalibration*. To create the dispersion solution the recipe needs raw arc-lamp¹⁰ frames as input (see *Figure 7*).

The user needs to check if the traces already computed in the previous step are appropriate to do the extraction in the arc-lamp exposures. If the continuum halogen used to generate the traces and the arc-lamp images were obtained near in time there no offset should be applied to the traces¹¹. The user can check this and evaluate the actual offset by plotting the $ds9_raw.reg$ regions file on top of the arc-lamp raw image using DS9. If the traces (regions in $ds9_raw.reg$) are above the fiber as seen in the raw image, then the offset is a negative number and it is measured in pixels, while if the traces are below then the offset is a positive number. This offset is given in the "requirements" section in the observation-result file using the "extraction_offset" parameter.

In this case, the observation-result file is called *3_wavecalib.yaml*. In the example below, three frames for arc lamp exposures are included and the offset for the extraction is set to 0 pixels:

(megara) bash-3.2\$ more 3_wavecalib.yaml id: 3_HR-R mode: MegaraArcCalibration instrument: MEGARA frames: - 0001312249-20170831-MEGARA-MegaraSuccess.fits - 0001312250-20170831-MEGARA-MegaraSuccess.fits - 0001312251-20170831-MEGARA-MegaraSuccess.fits requirements: extraction_offset: [0.0] store_pdf_with_refined_fits: 1

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 3_wavecalib.yaml -r ../control.yaml

¹¹ By taking the images close in time user ensures that temperature remains constant so no offset is present. The offsets are estimated to be \sim 1 pixel per °C/K of change in temperature. No offset in the spectral direction has been reported.



¹⁰ Note that although the term used is "arc-lamps" these are ThAr and ThNe Hollow-Cathode Lamps (HCL).





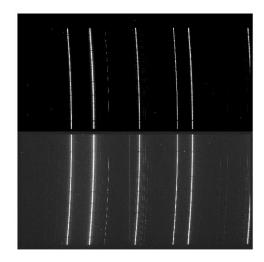
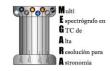


Figure 7: MEGARA LCB ThNe arc-lamp exposure obtained with the HR-R VPH.

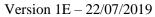
Images provided in 3_wavecalib.yaml are trimmed and corrected from overscan, bad-pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present). The corrected images are then stacked using a median. The result of the combination of these images is saved as an intermediate result, named '*reduced_image,fits*'. The apertures in the 2D image are extracted, using the information in *master_traces.json* (or in the *model_map.json* if this file is present at the calibration tree) and the "*extraction_offset*" parameter set in the 3_wavecalib.yaml. The result of the extraction is saved as an intermediate result named '*reduced_rss.fits*'. The requirement file *control.yaml* has useful information for the wavelength calibration. For each fiber in the reduced RSS, the peaks are detected and sorted by peak intensity. Then, a total of *nlines* as listed in the *control.yaml* file are used to select the brightest peaks. If it is a list, then the peaks are divided, by their position, in as many groups as elements in the list and *nlines[0]* peaks are selected in the first group, *nlines[1]* peaks in the second, etc. The selected peaks are then matched against the catalog of lines located in the calibration tree at ca3558e3-e50d-4bbc-86bd-da50a0998a48/LinesCatalog/. The wavelengths of the matched features are fitted to a polynomial of degree equal to *polynomial_degree*. The matched lines, the quality of the match and other relevant information such as the coefficients of the polynomial are stored in the final *master_wlcalib.json* for each fiber.

Finally, the recipe returns different products. At the obsid_work/ directory the files *wavecal_iter1.pdf* (for the initial wavelength calibration) and *wavecal_iter2.pdf* (for the final iteration) contain a graphical representation for the wavelength calibration for each fiber. For example, in *wavecal_iter2.pdf* the total number of lines used for the refined wavelength calibration and the root mean square for each fit is plotted depending on the fiber number. In the same PDF file, the linear approximation for CRVAL1 and CDELT1 is plotted and also a graph for each coefficient (typically of 5th degree) of the polynomial fit used for the refined wavelength calibration is shown (see *Figure 8*).

Should the user set the *store_pdf_with_refined_fits* parameter to *"store_pdf_with_refined_fits: 1"* at the *3_wavecalib.yaml*, the recipe will create the subdirectory obsid3_HR-R_work/refined_wavecal/ where a collection of PDF files (one for each fiber) is created with graphical information about the refined wavelength calibration (see *Figure 9*).

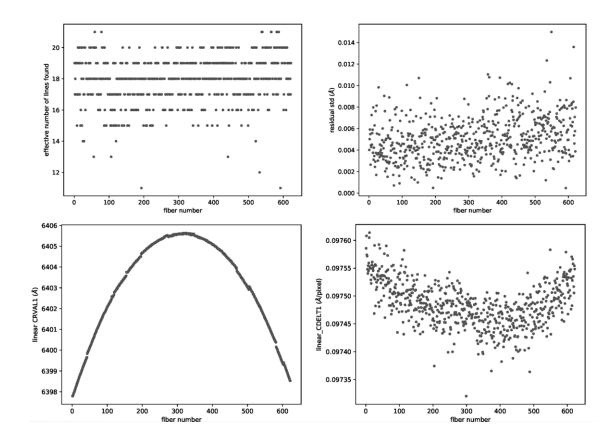






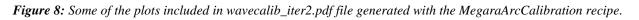


(megara) bash-3.2\$ tree obsid3_HR-R_work/ obsid3_HR-R_results/ -L 2 obsid3_HR-R_work/ 0001312249-20170831-MEGARA-MegaraSuccess.fits 0001312250-20170831-MEGARA-MegaraSuccess.fits - 0001312251-20170831-MEGARA-MegaraSuccess.fits index.pkl - initial_master_wlcalib.json - master_bias.fits - master_bpm.fits - reduced_image.fits reduced_rss.fits - refined_wavecal - 001.pdf 002.pdf - 003.pdf - 004.pdf - 005.pdf - wavecal_iter1.pdf - wavecal_iter2.pdf obsid3_HR-R_results/ - fwhm_image.fits - master_wlcalib.json - processing.log - reduced_image.fits - reduced_rss.fits result.yaml - task.yaml









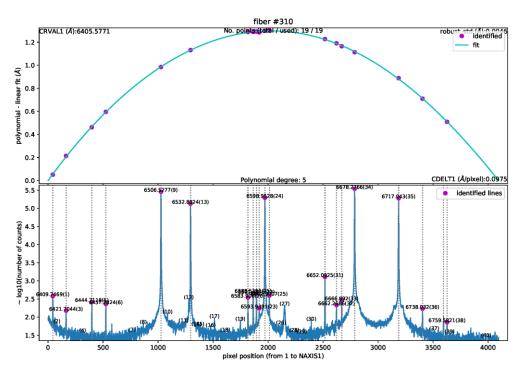


Figure 9: Example of the refined wavelength calibration result for fiber #310. This kind of file (310.pdf at refined_wavecalib/ in this case) is generated when the parameter "store_pdf_with_refined_fits" is set to 1. This requirement should be set to 0 for a faster execution of this recipe.

The user needs to copy the *master_wlcalib.json* at the obsid_result/ directory to the corresponding place at the calibration tree:

(megara)bash-3.2\$ cd obsid3_HR-R_results/

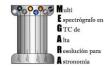
(megara)bash-3.2\$ cp master_wlcalib.json ../../ca3558e3-e50d-4bbc-86bd-da50a0998a48/WavelengthCalibration/LCB/HR-R

5.4.7 Flat-field correction

Each optical fiber in MEGARA behaves like a different optical system, and therefore, its optical transmission is different and individual, with different wavelength dependence.

The recipe *MegaraFiberFlatImage* computes the *master_fiberflat.fits* to correct for the global variations in transmission in between fibers and as a function of wavelength in MEGARA. A fiber-flat image should be used to perform this correction. These images are obtained by means of illuminating the instrument focal plane with a flat spectral source (typically a halogen lamp) that is installed as part of the GTC Instrument Calibration Module (ICM).

In this case, we called the observation result file 4_*fiberflat.yaml*, where a total of three continuum halogen exposures are included. If the inputs frames are the same used to trace the fiber spectra on the detector for the







same specific spectral setup, the *"extraction_offset"* parameter should be set to 0 pixels. If that is note the case the offset should be evaluated and computed as detailed in last section 5.4.6.

(megara) bash-3.2\$ more 4_fiberflat.yaml
id: 4_HR-R
mode: MegaraFiberFlatImage
instrument: MEGARA
frames:
0001312246-20170831-MEGARA-MegaraSuccess.fits
0001312247-20170831-MEGARA-MegaraSuccess.fits
0001312248-20170831-MEGARA-MegaraSuccess.fits
requirements:
extraction_offset: [0.0]

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 4_fiberflat.yaml -r ../control.yaml

All images listed in the observation-result file are trimmed and corrected from overscan, bad pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present) and corrected from pixel-to-pixel flat if *master_slitflat* is provided. The corrected images are then stacked using a median. The result of the combination is saved as an intermediate result, named *'reduced_image.fits'*.

The apertures in the 2D image are extracted, using the information in *master_traces.json* (or in the *model_map.json* if this file is present at the calibration tree) and the "*extraction_offset*" parameter set in the *4_fiberflat.yaml*, and then it is resampled according to the wavelength calibration in *master_wlcalib.json*. The resulting RSS is saved as an intermediate result named '*reduced_rss.fits*'. To normalize the *master_fiberflat*, each fiber is divided by the best-fitting spline to the average of all valid fibers (see *Figure 10*). The RSS image *master_fiberflat.fits* is returned as a recipe result (see *Figure 11*).

```
(megara) bash-3.2$ tree obsid4_HR-R_work/ obsid4_HR-R_results/ -L 2
obsid4_HR-R_work/
   - 0001312246-20170831-MEGARA-MegaraSuccess.fits
   - 0001312247-20170831-MEGARA-MegaraSuccess.fits
   - 0001312248-20170831-MEGARA-MegaraSuccess.fits

    collapse.txt

  - collapsed_smooth.png

    index.pkl

    mask_noinfo.txt

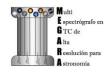
   - master_bias.fits

    master bom fits

   - reduced_image.fits
   - reduced_rss.fits
obsid4_HR-R_results/
   - master_fiberflat.fits
   - processing.log

    reduced image.fits

   - reduced_rss.fits
    - result.yaml
   - task.yaml
```







The user needs to copy the *master_fiberflat.json* at the obsid_result/ directory to the corresponding place at the calibration tree:

(megara)bash-3.2\$ cd obsid4_HR-R_results/

(megara)bash-3.2\$ cp master_fiberflat.json ././ca3558e3-e50d-4bbc-86bd-da50a0998a48/MasterFiberFlat/LCB/HR-R

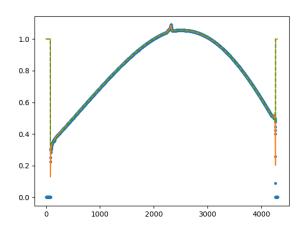


Figure 10: Example of the collapsed_smooth.png file generated as part of the MegaraFiberFlat recipe, which is located at the obsid_work/ directory. The green line is a spline fit to the average of all valid fibers, which is then used to normalize the extracted spectral in order to generate the normalized master_fiberflat image.

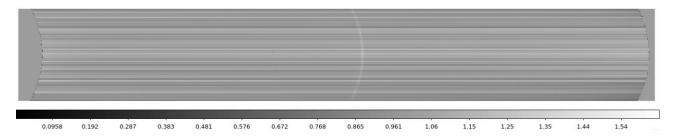
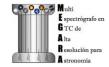


Figure 11: Example of the master_fiberflat.fits file generated for MEGARA LCB HR-R mode.

5.4.8 <u>Illumination correction</u>

Blank twilight-sky exposures are to be used to calibrate the global change in response introduced by the fiber flat. This is called the illumination correction and it is due to the fact that the GTC ICM does not produce a perfectly uniform illumination of the field and that the fraction and shape of the pupil that is seen by the MEGARA fibers during the observation of a specific target does not coincide with that seen during the acquisition of the fiber-flat images with the ICM.

The twilight sky exposure can safely assume to homogeneously illuminate the entire MEGARA field of view (3.5 arcmin x 3.5 arcmin for MOS mode and 12.5 x 11.3 sq. arcsec for LCB mode). However, since the telescope pupil is not circular and the alignment of the image of the pupil on top fibers by the microlenses is not identical for all fibers, in order to do this correction properly, the Rotator Angle of the FC-F rotator (ROTANG keyword in the raw image) and the Elevation of the telescope (ELEVAT keyword), and ideally







also the temperature, should have the same values as the ones for the scientific observation. Furthermore, in case of MOS observing mode, the twilight sky exposures should be done with the robotic positioners placed at the same positions as for the targets' configuration.

The recipe *MegaraTwilightFlatImage* process a set of continuum blank twilight sky images and returns the master twilight flat product. In this case, we named observation result file as 5_twilight.yaml, where three frames for continuum blank twilight sky exposures being listed in the file. The "extraction_offset" parameter can be computed as detailed in section 5.4.6 (see *Figure 12*).

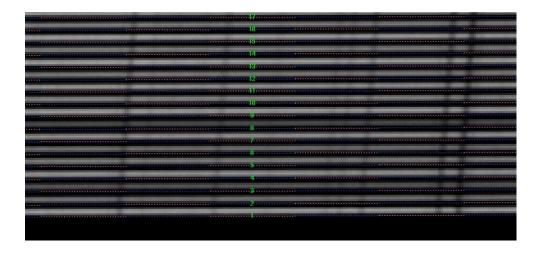


Figure 12: Example of a region in the raw blank twilight sky image (LCB, HR-R) with the computed traces (ds9_raw.reg file) on top. In this case a "extraction _offset" of +2.5 pixels was needed.

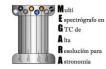
(megara) bash-3.2\$ more 5_twilight.yaml id: 5_HR-R mode: MegaraTwilightFlatImage instrument: MEGARA frames: - 0001251794-20170626-MEGARA-MegaraLCBImage.fits - 0001251795-20170626-MEGARA-MegaraLCBImage.fits - 0001251796-20170626-MEGARA-MegaraLCBImage.fits requirements: extraction_offset: [+2.5] normalize_region: [1550,1700] continuum_region: [1750,1900]

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 5_twilight.yaml -r ../control.yaml

Images provided in the observation-result file are trimmed and corrected from overscan, bad pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present) and corrected from pixel-to-pixel flat if *master_slitflat* is provided. The corrected images are then stacked using a median. The result of the combination is saved as an intermediate result, named *'reduced_image.fits'*.

The apertures in the 2D image are extracted, using the information in *master_traces.json* (or in the *model_map.json* if this file is present at the calibration tree) and the "*extraction_offset*" parameter set in the 5_*twilight.yaml*, and then it is resampled according to the wavelength calibration in *master_wlcalib.json*. Then,





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the result is divided by the *master_fiberflat*. The resulting RSS is saved as an intermediate result named *'reduced_rss.fits'*. To normalize the *master_twilightflat* (see *Figure 13*), each fiber is divided by the average of the column range given in *"normalize_region"* parameter in *5_twilight.yaml*. In those cases where the observation of an object includes a bright sky line, this *"normalize_region"* parameter can be used to obtain a twilight flat image from these science observations, especially if twilight frames of the same ROTANG, ELEVAT and temperature values are not available. In that case, the user can also make use of the parameter *"continuum_region"* to previously subtract the sky continuum under the bright sky line of interest. Note that the pixels used in the *"normalize_region"* and the *"continuum_region"* requirements correspond to those of the x-axis of the *"reduced_rss.fits"* image.

(megara) bash-3.2\$ tree obsid5_HR-R_work/ obsid5_HR-R_results/ -L 2 obsid5 HR-R work/ 0001251794-20170626-MEGARA-MegaraLCBImage fits - 0001251795-20170626-MEGARA-MegaraLCBImage.fits - 0001251796-20170626-MEGARA-MegaraLCBImage fits index.pkl - master_bias.fits - master bpm.fits master_fiberflat.fits reduced_image.fits - reduced_rss.fits obsid5_HR-R_results/ master_twilightflat.fits - processing.log - reduced image fits - reduced_rss.fits result.yaml - task.yaml

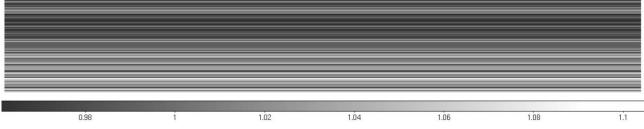


Figure 13: Example of the master_twilightflat.fits file generated for MEGARA LCB HR-R mode.

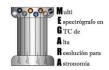
The user needs to copy the *master_twilightflat.fits* at the obsid_result/ directory to the corresponding place at the calibration tree:

(megara)bash-3.2\$ cd obsid5_HR-R_results/

(megara)bash-3.2\$ cp master_twilightflat.fits ../../ca3558e3-e50d-4bbc-86bd-da50a0998a48/MasterTwilight/LCB/HR-R

5.4.9 Flux calibration

The flux calibration is performed by observing one or several spectrophotometric stars with the same instrument configuration that for the scientific observations. Depending on the number of standard stars







observed and on the weather conditions (mainly transparency) two different types of calibration could be achieved:

- Absolute-flux calibration: The weather conditions during the night should be photometric and a number of spectrophotometric standard stars at different airmasses should be observed. This allows to fully correct from DUs per CCD pixel to energy surface density (typically in AB magnitudes, Jankys or erg s⁻¹ cm⁻² Å⁻¹) incident at the top of the atmosphere. If only one single standard star is observed (ideally at the airmass of the science object) this correction allows deriving the energy surface density hitting the telescope primary mirror exclusively, unless an atmospheric extinction curve for the observatory and that particular night is assumed (in which case the airmass could be different). In order to properly flux-calibrate scientific observations at all airmasses several stars should be observed during the night.
- Relative-flux calibration: If the weather conditions are not photometric this correction only allows normalizing the DUs per CCD pixel along the spectral direction so the conversion to incident energy at the top of the atmosphere is the same at all wavelengths. In order for this calibration to be valid one must assume that the effect of the atmosphere (including atmospheric cirrus and possibly thick clouds) on the wavelength dependence of this correction is that given by the adopted atmospheric extinction curve, even if the absolute flux level is not.

In the following, the different steps to do an absolute flux calibration are described. A photometric night and one spectrophotometric standard star observation with the same airmass as the scientific observation are assumed.

The entire flux of the spectrophotometric standard star needs to be recovered, so the LCB IFU bundle must be used. The recipe *MegaraLcbAcquisition* is used to process and extract the spectra in the standard star observation and determine the position of the centroid of the target in the LCB field of view, around which the total flux of the star will be later recovered.

In this case, the observation-result file for determining the star centroid is 6_lcbadquisition.yaml, where three frames for spectrophotometric standard star exposures are here listed. The "extraction_offset" parameter can be computed as detailed in section 5.4.6.

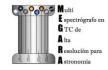
```
(megara) bash-3.2$ more 6_Lcbadquisition.yaml
id: 6_HR-R
mode: MegaraLcbAcquisition
instrument: MEGARA
frames:

0001286973-20170724-MEGARA-MegaraLcbImage.fits
0001286974-20170724-MEGARA-MegaraLcbImage.fits
0001286975-20170724-MEGARA-MegaraLcbImage.fits
requirements:
extraction_offset: [+4.5]
```

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 6_lcbadquisition.yaml -r ../control.yaml

Images provided in observation-result file are trimmed and corrected from overscan, bad pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present) and corrected from pixel-to-pixel flat





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if *master_slitflat* is provided. The corrected images are then stacked using a median. The result of the combination is saved as an intermediate result, named *'reduced_image.fits'*.

The apertures in the 2D image are extracted, using the information in *master_traces.json* (or in the *model_map.json* if this file is present at the calibration tree) and the "*extraction_offset*" parameter set in the 6_lcbadquisition.yaml, and then it is resampled according to the wavelength calibration in *master_wlcalib.json*. Then it is divided by the *master_fiberflat*. The resulting RSS is saved as an intermediate result named '*reduced_rss.fits*'.

The sky is subtracted by combining the 56 fibers dedicated for this purpose in the LCB mode. The RSS with sky subtracted is saved in a file named '*final_rss.fits*' as a result of the recipe. Then, the centroids around both the center of the field and the brighest spaxel are computed using up the signal from the 3 rings of fibers (37 fibers in total) around these two spaxels. The offsets needed to center the object (considered to be either the centroid around the central spaxel or, more likely, around the brightest spaxel) in the center of the LCB field are then returned both in mm and arcsec. This information is saved in the "*processing.log*" file at the obsid_result/ directory.

(megara) bash-3.2\$ tree obsid6_HR-R_work/ obsid6_HR-R_results/ -L 2 obsid6_HR-R_work/ 0001286973-20170724-MEGARA-MegaraLcbImage.fits - 0001286974-20170724-MEGARA-MegaraLcbImage.fits - 0001286975-20170724-MEGARA-MegaraLcbImage.fits index.pk - master_bias.fits master_bpm.fits master_fiberflat.fits master_twilightflat.fits reduced_image.fits reduced rss fits obsid6_HR-R_results/ final_rss.fits processing.log reduced_image.fits - reduced_rss.fits result vaml - task.yaml

(megara) bash-3.2\$ cd obsid6_HR-R_results/

(megara) bash-3.2\$ more processing.log 2018-08-14 10:19:36,656 - numina.recipes.megara - INFO - end sky subtraction 2018-08-14 10:19:36,837 - numina.recipes.megara - DEBUG - LCB configuration is b7dcd9d1-0b60-4b43-b26e-d2c9868d5e20 2018-08-14 10:19:36,837 - numina.recipes.megara - DEBUG - unit is arcsec 2018-08-14 10:19:36,838 - numina.recipes.megara - INFO - maximum flux in spaxel 311 -- unknown 2018-08-14 10:19:36,842 - numina.recipes.megara - INFO - Using 37 nearest fibers 2018-08-14 10:19:36,842 - numina.recipes.megara - INFO - For point [0, 0] arcsec 2018-08-14 10:19:36,842 - numina.recipes.megara - INFO - For point [0.0, 0.0] mm 2018-08-14 10:19:36,843 - numina.recipes.megara - DEBUG - nearest fibers 2018-08-14 10:19:36,843 - numina.recipes.megara - DEBUG - [310, 313, 311, 312, 308, 309, 314, 315, 307, 316, 288, 289, 333, 334, 305, 306, 317, 318, 292, 293, 329, 330, 304, 319, 335, 336, 290, 291, 331, 332, 296, 297, 325, 326, 302, 303, 321] 2018-08-14 10:19:36,843 - numina.recipes.megara - INFO - centroid: [0.2920111992228447, 0.05845381069681873] arcsec 2018-08-14 10:19:36,844 - numina.recipes.megara - INFO - centroid: [0.260724285020397, 0.052190902407873864] mm 2018-08-14 10:19:36,845 - numina.recipes.megara - INFO - 2nd order moments, x2=0.345658, y2=0.357311, xy=-0.006625 arcsec^2 2018-08-14 10:19:36.845 - numina recipes megara - INFO - FWHM x=1.384461, v=1.407606 arcsec 2018-08-14 10:19:36,845 - numina.recipes.megara - INFO - For point [0.465000003576279, 0.0] arcsec 2018-08-14 10:19:36,845 - numina.recipes.megara - INFO - For point [0.4151785746216777, 0.0] mm 2018-08-14 10:19:36,845 - numina.recipes.megara - DEBUG - nearest fibers 222, 400, 288, 334, 295, 327, 306, 318, 218, 404, 292, 330, 302, 320]





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2018-08-14 10:19:36,846 - numina.recipes.megara - INFO - centroid: [0.35982695996081826, 0.05175193243532355] arcsec 2018-08-14 10:19:36,846 - numina.recipes.megara - INFO - centroid: **[0.3212740713935877, 0.04620708253153888]** mm 2018-08-14 10:19:36,846 - numina.recipes.megara - INFO - 2nd order moments, x2=0.356009, y2=0.356539, xy=-0.006142 arcsec^2 2018-08-14 10:19:36,846 - numina.recipes.megara - INFO - FWHM , x=1.405038, y=1.406084 arcsec

In this example, the brighest spaxel is located at [0.4151785746216777, 0.0] mm relative to the center of the field, which is, by definition located at [0.0, 0.0] mm. The positions of the centroids obtained from the 37 fibers around these spaxels are [0.3212740713935877, 0.04620708253153888] mm and [0.260724285020397, 0.052190902407873864] mm, respectively.

These centroid offsets (in mm), one or the other (to be decided by the user depending on the brightness of the target and on the presence of other bright targets in the field), are needed to derive recover all the flux from the standard star and to derive the instrument sensitivity curve for a particular setup using the *MegaraLcbStdStar* recipe.

In this case, the observation-result file was named 7_Standardstar.yaml and includes spectrophotometric standard star individual exposures. The "extraction_offset" parameter can be computed as detailed in section 5.4.6 (this parameter is the same as in 6_lcbadquisition.yaml for the same spectrophotometric standard star). The parameter "reference_spectrum" includes a text file where the flux-calibrated spectrum in AB magnitudes is provided¹². This parameter can be also specify in the control.yaml. The "reference_extinction" parameter points to the text file with the information to apply the atmospheric extinction correction¹³. By default, the DRP searches for these data files in the data/ directory. The "position" parameter is the position of the reference object, i.e. the offset in mm at the CCD detector computed with the recipe MegaraLcbAcquisition, written in the same format and units. Finally, the "sigma_resolution" parameter is the sigma of the Gaussian filter that would be used to degrade the resolution of the MEGARA spectra this parameter is critical to remove artifacts associated to bright absorption lines present in the standard star spectrum, especially when the tabulated spectra have reciprocal dispersions that can be as high as 50 Å/pixel. The parameter "ignored_sky_bundles" contains the fiber bundle ids to be ignored when the sky spectrum is computed (see more details in section 5.4.10 below).

(megara) bash-3.2\$ more 7_Standardstar.yaml id: 7_HR-R mode: MegaraLcbStdStar instrument: MEGARA frames: - 0001286973-20170724-MEGARA-MegaraLcbImage.fits - 0001286974-20170724-MEGARA-MegaraLcbImage.fits - 0001286975-20170724-MEGARA-MegaraLcbImage.fits requirements: extraction_offset: [+4.5] reference_spectrum: mbd284211_stis.dat reference_extinction: extinction_LP.txt ignored_sky_bundels: [] position: [0.3212740713935877, 0.04620708253153888]

⁷_Standardstar.yaml files or the recipe would fail. In the case of the MegaraLcbImage or MegarMosImage recipes this would only imply that the processed data would not be corrected for atmospheric extinction.



¹² The format of these files is the same as for those found in the ESO spectrophotometric standard stars database located at <u>https://www.eso.org/sci/observing/tools/standards/spectra/</u>.

¹³ For processing standard-star observations this parameter must be defined in either the *control.yaml* of





sigma_resolution: 50

Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 7_Standardstar.yaml -r ../control.yaml

Images provided in the observation-result file are trimmed and corrected from overscan, bad pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present) and corrected from pixel-to-pixel flat if *master_slitflat* is provided. The corrected images are then stacked using a median. The result of the combination is saved as an intermediate result, named *'reduced_image.fits'*.

The apertures in the 2D image are extracted, using the information in *master_traces.json* (or in the *model_map.json* if this file is present at the calibration tree) and the "*extraction_offset*" parameter set in the 7_*Standardstar.yaml*, and then it is resampled according to the wavelength calibration in *master_wlcalib.json*. Then, the result is divided by the *master_fiberflat*. The resulting RSS is saved as an intermediate result named '*reduced_rss.fits*'.

The sky is subtracted by combining the 56 fibers dedicated for this purpose in the LCB mode. The RSS with the sky already subtracted is saved in a file named '*final_rss.fits*' as a result of the recipe. The flux of the star is computed by summing the signal in 37 fibers around the spaxel closest to the offset given in the "*position*" parameter so, finally, the "*star_spectrum*" is returned. This star spectrum is degraded with a Gaussian filter, corrected by atmospheric extinction and compared with the reference spectrum to return the "*master_sensitivity*", which is finally stored at the obsid_result/ directory.

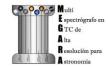
(megara) bash-3.2\$ tree obsid7_HR-R_work/ obsid7_HR-R_results/ -L 2 obsid7 HR-R work/ - 0001286973-20170724-MEGARA-MegaraLcbImage.fits - 0001286974-20170724-MEGARA-MegaraLcbImage.fits - 0001286975-20170724-MEGARA-MegaraLcbImage.fits index.pkl - master bias.fits - master_bpm.fits master_fiberflat.fits - master_twilightflat.fits reduced_image.fits - reduced_rss.fits obsid7_HR-R_results/ fiber ids.txt - final rss.fits master_sensitivity.fits - processing.log - reduced_image.fits - reduced_rss.fits - result.yaml sky_rss.fits - star_spectrum.fits

----- task.yaml

The user can visualize the *master_sensitivity* curve running the python script *plot_spectrum.py* that can be found in the DRP distribution located at <u>https://github.com/guaix-ucm/</u> (see *Figure 14*).

(megara) bash-3.2\$ cd obsid7_HR-R_results/

(megara) bash-3.2\$ path_to_your_DRP_installation/megaradrp/tools/plot_spectrum.py -s master_sensitivity.fits







The user needs to copy the file *master_sensitivity.fits* to the calibration tree at ca3558e3-e50d-4bbc-86bd-da50a0998a48/MasterSensitivity/.

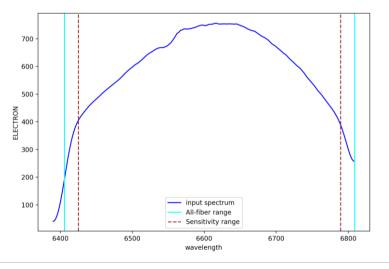


Figure 14: Example of sensitivity curve for MEGARA HR-R VPH. The spectral ranges defined by keywords WAVLIMM1-2 and WAVELIMF1-2 are shown as cyan and dashed brown lines, respectively (see text for details).

It is worth noting that the *master_sensitivity.fits* file includes on its header the information on the spectral ranges that are valid in terms of spectral coverage both in pixels and wavelength for all, ranges covered in at least one fiber (PIXLIMR1-2 and WAVLIMR1-2), all fibers (PIXLIMM1-2 and WAVLIMM1-2) and with a proper flux calibration (PIXLIMF1-2 and WAVLIMF1-2) (see *Table 2*). The latter range is limited by the degree of smoothing applied to the sensitivity curve. The WAVLIMM1-2 and WAVELIMF1-2 ranges are shown in *Figure 14* using cyan and dashed brown lines, respectively.

Keyword	Meaning	Keyword	Meaning
(keywords in pixels)		(keywords in Ångstroms)	
PIXLIMR1	Start of region with at	WAVLIMR1	Start of region with at
	least one fiber		least one fiber
PIXLIMR2	End of region with at	WAVLIMR2	End of region with at
	least one fiber		least one fiber
PIXLIMM1	Start of region with all	WAVLIMM1	Start of region with all
	fibers		fibers
PIXLIMM2	End of region with all	WAVLIMM2	End of region with all
	fibers		fibers
PIXLIMF1	Start of valid flux	WAVLIMF1	Start of valid flux
	calibration		calibration
PIXLIMF2	End of valid flux	WAVLIMF2	End of valid flux
	calibration		calibration

Table 2: Keywords included in the *master_sensitivity.fits* file regarding the wavelength coverage of at least one fiber (PIXLIMR1-2 and WAVLIMR1-2), all fibers (PIXLIMM1-2 and WAVLIMM1-2) and with proper flux calibration in all fibers (PIXLIMF1-2 and WAVLIMF1-2).







5.4.10 LCB IFU/MOS scientific observation

Once all the calibrations files are derived and copied at the corresponding calibration directories, the user can reduce the corresponding scientific observations with recipes *MegaraLcbImage* or *MegarMosImage* depending on the observing mode (the LCB IFU or the MOS).

In this case, the observation-result files are named 8_reduce_LCB.yaml for the LCB and 8_reduce_MOS.yaml for the MOS mode, and include a list of all the frames obtained for the target. The "extraction_offset" parameter can be computed as detailed in section 5.4.6. The "reference_extinction" parameter can be provided here if it is not at the control.yaml file. The parameter "ignored_sky_bundles" contains the sky bundle ids to be ignored when the sky spectrum is computed (see sample .yaml file below). In the case of LCB observing mode, the dedicated sky-bundles have, by default, all ids in the range 93-100. These bundles (sorted in blocks of seven consecutive fibers) correspond to the individual fiber ids and position on the sky (for instrument PA set to zero, i.e. $N \rightarrow E$) listed in Table below.

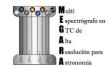
Sky-bundle id	Sky-fibers ids in each bundle	On-sky orientation	Distance to the LCB
		for IPA=0°	center
93	22, 23, 24, 25, 26, 27, 28	NE	2.5 arcmin
94	57, 58, 59, 60, 61, 62, 63	Е	1.75 arcmin
95	134, 135, 136, 137, 138, 139, 140	Ν	1.75 arcmin
96	267, 268, 269, 270, 271, 272, 273	SE	2.5 arcmin
97	351, 352, 353, 354, 355, 356, 357	NW	2.5 arcmin
98	484, 485, 486, 487, 488, 489, 490	S	1.75 arcmin
99	561, 562, 563, 564, 565, 566, 567	W	1.75 arcmin
100	596, 597, 598, 599, 600, 601, 602	SW	2.5 arcmin

Table 3: Sky bundles: The first column identifies the sky-bundle id, while the second column indicates which fibers (listed by fiber id) are included in each sky bundle. The orientation (for an instrument Position Angle of 0°; i.e. $N \rightarrow E$) and distance to the LCB center of each bundle is included in the third and fourth columns, respectively.

In case MOS observing mode, sky-bundles should have been previously selected by the user for that purpose when preparing the observation with FMAT tool. If no sky-bundles are identified the DRP will not perform any sky subtraction to the target data.

The content of the 8_*reduce_LCB*.*yaml* file would be the following:

(megara) bash-3.2\$ more 8_reduce_LCB.yaml id: 8_HR-R_M15 mode: MegaraLcbImage instrument: MEGARA frames: - 0001309955-20170822-MEGARA-MegaraLcbAcquisition.fits - 0001309956-20170822-MEGARA-MegaraLcbAcquisition.fits - 0001309957-20170822-MEGARA-MegaraLcbAcquisition.fits requirements: extraction_offset: [+6.5] reference_extinction: extinction_LP.txt ignored_sky_bundles: [93,95,98]







Then the recipe is run by doing:

(megara) bash-3.2\$ numina run 8_reduce_LCB.yaml -r ../control.yaml

Images provided in the observation-result file are trimmed and corrected from overscan, bad pixel mask (if *master_bpm* is present), bias and dark current (if *master_dark* is present) and corrected from pixel-to-pixel flat if *master_slitflat* is provided. The corrected images are then stacked using a median. The result of the combination is saved as an intermediate result, named *'reduced_image.fits'*.

The apertures in the 2D image are extracted, using the information in *master_traces.json* (or in the *model_map.json* if this file is present at the calibration tree) and the "*extraction_offset*" parameter set in the *8_reduce_LCB.yaml*. These are then resampled according to the wavelength calibration in *master_wlcalib.json*. Then, the result is divided by the *master_fiberflat*. The resulting RSS is saved as an intermediate result named *'reduced_rss.fits'*.

The sky is subtracted by combining the 56 fibers (except the fibers listed in the *"ignored_sky_bundles"* parameter) dedicated for this purpose in the LCB mode. In case MOS observing mode, the sky is subtracted combining the signal of the fiber bundles (SKY bundles) selected by the user when preparing the MOS observation. The RSS with sky subtracted is saved in a file named *'final_rss.fits'* as a result of the recipe.

If a *master_sensitivity* is provided (optional), RSS products will be flux calibrated. If *reference_extinction* is provided (optional), *final_rss* and *reduced_rss* will be extinction corrected. Notice that *sky_rss* is not corrected for extinction.

(megara) bash-3.2\$ tree obsid8_HR-R_M15_work/ obsid8_HR-R_M15_results/ -L 2 obsid8_HR-R_M15_work/ 0001309955-20170822-MEGARA-MegaraLcbAcquisition.fits 0001309956-20170822-MEGARA-MegaraLcbAcquisition.fits 0001309957-20170822-MEGARA-MegaraLcbAcquisition.fits			
index.pkl			
master_bias.fits			
master_bpm.fits			
master_fiberflat.fits			
master_sensitivity.fits			
master_twilightflat.fits			
reduced_image.fits			
L reduced_rss.fits			
obsid8_HR-R_M15_results/			
└── final_rss.fits			
processing.log			
└── reduced_image.fits			
reduced_rss.fits			
result.yaml			
sky_rss.fits			





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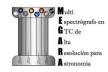
L---- task.yaml

Figure 15: Example of the final_rss.fits (sky subtracted, wavelength and flux calibrated) file for object M15 in the HR-R setup and the LCB observing mode.

The following is an example of the products for M71 MOS observing mode data reduction:

(megara) bash-3.2\$ tree obsid8_LR-R_M71_work/ obsid8_LR-R_M71_results/ -L 2 obsid8_LR-R_M71_work/ - 0001288184-20170731-MEGARA-MegaraMosImage.fits - 0001288185-20170731-MEGARA-MegaraMosImage.fits - 0001288186-20170731-MEGARA-MegaraMosImage.fits — index.pkl - master_bias.fits master_bpm.fits master_fiberflat.fits - master_sensitivity.fits reduced_image.fits reduced_rss.fits obsid8_LR-R_M71_results/ final_rss.fits - processing.log - reduced_image.fits - reduced_rss.fits result.yaml sky_rss.fits - task.yaml # Fiber Wavelength Fiber # Wavelength

Figure 16: Example of the final_rss.fits (sky subtracted, wavelength and flux calibrated) file for object M71 with the LR-R setup and the MOS observing mode.







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The user has also the option of running these recipes without performing any flux calibration. In order to do that one can simply add the following lines (shown in bold face below) in the corresponding .yaml file:

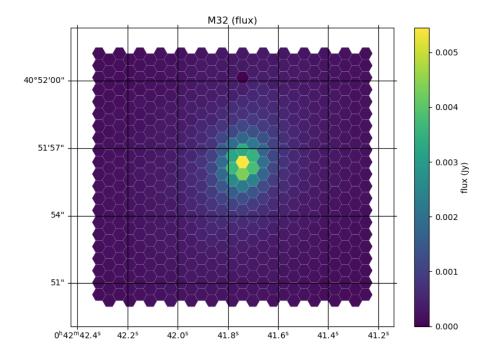
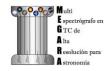


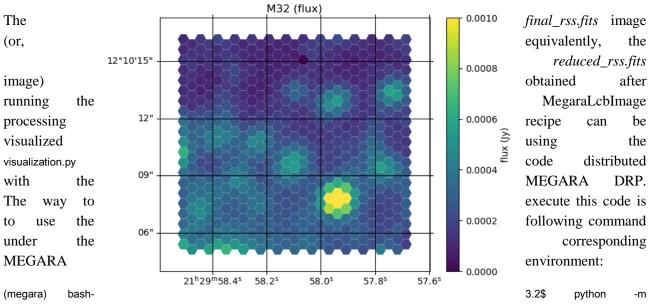
Figure 17: Example of reconstructed final_rss.fits (sky subtracted, wavelength and flux calibrated) image of the center of Local Group galaxy M32 in the MR-G setup. This image is generated using the visualization.py code included in the MEGARA DRP distribution.





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megaradrp.visualization final_rss.fits --label "flux (Jy)" --wcs-grid --title "M32 (flux)"

As for the other commands, adding the -h flag would provide the help and syntax for using this command.

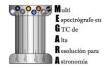






Figure 18: Example of reconstructed final_rss.fits (sky subtracted, wavelength and flux calibrated) image of the center of globular cluster M15 in the HR-R setup. This image is generated using the visualization.py code included in the MEGARA DRP distribution.

6. KNOWN ISSUES

6.1 Matplotlib 3 in MacOSX:

In the case of using matplotlib 3 under MacOSX (installations starting in 2019), in order to avoid a potential error associated to the use of the libc++abi.dylib library by the TkAgg backend, we recommend you to add the following line to the \$HOME/.matplotlib/matplotlibrc file (you should create the file if this does not exist):

(megara) bash-3.2\$ more \$HOME/.matplotlib/matplotlibrc backend: TkAgg

Note that TkAgg is the default backend in MacOSX. If you want to use alternative ones they also need to be installed, or course.

6.2 Compiling in MacOSX Mojave:

Should the user be insterested in compiling part of the software on their own, we note that in the case of the Mojave distribution of MacOSX they should include the following environment variable in the \$HOME/.bashrc shell configuration file:

(megara) bash-3.2\$ more \$HOME/.bashrc export MACOSX_DEPLOYMENT_TARGET=10.9

